SWIDLER BERLIN LLP

The Washington Harbour

3000 K Street, N.W., Suite 300

Washington, DC 20007

Telephone: (202) 424-7500 Facsimile: (202) 424-7645

Jonathan P. Guy (Bar No. JG 2634)

Roger Frankel Richard H. Wyron Matthew W. Cheney

Attorneys for Westwood Associates, Inc. and

Sanders Lead Co., Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

.....

In re: : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

:

Debtors. : (Jointly Administered)

VERIFIED STATEMENT OF SWIDLER BERLIN LLP PURSUANT TO BANKRUPTCY RULE 2019

Swidler Berlin LLP ("Swidler") hereby makes this statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure:

1. Swidler represents the following creditors in the above-captioned cases:

Name

Mestwood Associates, Inc.

("Westwood")

Merritt Corporate Woods
Milford, CT 06460

Sanders Lead Co., Inc.

("Sanders")

One Sanders Road
Troy, AL 36081

2. Swidler represents each of these entities individually; the entities are separate and independent of each other and they have no corporate affiliation with each other; the entities

listed above are not members in any official committees found in these cases and do not constitute a committee of any kind. Other than retainer or engagement letters, Swidler has no written contracts with either of these entities.

- 3. Westwood had been a client of Swidler's with respect to another, unrelated matter prior to the time the above-captioned Debtors commenced their cases. Westwood retained Swidler as its bankruptcy counsel in this matter shortly after the petition date. Westwood is fully aware of Swidler's representation of Sanders in these cases and has consented to Swidler's concurrent representation of Sanders.
- 4. Westwood is a sole-source supplier of certain electronic components to the Debtors and has supplied such products for many years. Westwood holds pre-petition claims and reclamation claims, and is entitled to the payment of administrative expenses, arising out of its delivery of such goods to the Debtors both prior to and following the petition date. Westwood's claims against the Debtors, which have not been finally determined but which may exceed \$2,000,000, arose in the ordinary course of Westwood's long-standing supplier relationship with the Debtors.
- 5. Sanders was an established client of Swidler's with respect to other, unrelated matters prior to the time the above-captioned Debtors commenced their cases. Sanders retained Swidler as its bankruptcy counsel in this matter shortly after the petition date. Sanders is fully aware of Swidler's representation of Westwood in these cases and has consented to Swidler's concurrent representation of Westwood.
- 6. Sanders is a supplier of finished lead product and related services to the Debtors and has supplied same for several years. Sanders holds pre-petition claims and reclamation claims, and is entitled to the payment of administrative expenses, arising out of its delivery of

such goods and services to the Debtors both prior to and following the petition date. Sanders' claims against the Debtors, which have not been finally determined but which may exceed \$200,000, arose in the ordinary course of Sanders' supplier relationship with the Debtors.

- 7. Upon information and belief, Swidler does not hold any claims against, or equity interests in, any of the Debtors.
- 8. Swidler reserves the right to supplement or amend this statement at any time in the future.
- 9. Swidler makes this statement solely for disclosure purposes pursuant to Rule 2019, and nothing herein is, or should be construed as, an admission, acknowledgement, or waiver by Westwood or Sanders.

I declare under the penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Executed this **20** day of October, 2005 in Washington, D.C.

SWIDLER BERLIN LLP

λ·*__*

Jonathan Guy (JG 2634)

Roger Frankel

Richard H. Wyron

Matthew W. Cheney

The Washington Harbour

3000 K Street, N.W., Suite 300

Washington, D.C. 20007

Telephone: (202) 424-7500

Facsimile: (202) 424-7643

Attorneys for Westwood Associates, Inc. and Sanders Lead Co., Inc.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this **20** day of October, 2005, I caused a true and correct copy of the foregoing Verified Statement of Swidler Berlin LLP Pursuant to Bankruptcy Rule 2019 to be served via first class mail, postage prepaid, on the following:

> John William Butler, Jr., Esquire John K. Lyons, Esquire Ron E. Meisler, Esquire Skadden, Arps, Slate, Meagher & Flom LLP 333 West Wacker Drive, Suite 2100 Chicago, IL 60606 Counsel to the Debtors

Kayalyn A. Marafioti, Esquire Thomas J. Matz, Esquire Skadden, Arps, Slate, Meagher & Flom LLP Four Times Square New York, NY 10036 Counsel to the Debtors

Alicia M. Leonhard, Esquire Office of the United States Trustee 33 Whitehall Street, Suite 2100 New York, NY 10004

> Debra O. Fullem, Senior Legal Assistant Swidler Berlin LLP